

FGP LIMITED

Regd. Off. : Commercial Union House, 9, Wallace Street,
Fort, Mumbai - 400 001.
Tel. : 2207 0273 / 2201 5269 • Fax : 2200 8074

To,
The General Manager
DCS-CRD
Bombay Stock Exchange Limited
P.J.Towers, Dalal Street,
Mumbai- 400 001.

3rd February, 2012

Scrip Code: 500142

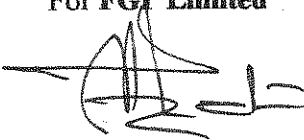
Sub: Unaudited Financial Results for the quarter ended 31.12.2011

Dear Sir,

Pursuant to clause 49 of the Listing Agreement, enclosed please find the Unaudited Financial Results for the quarter ended 31.12.2011 alongwith "Limited Review Report" of the Auditors.

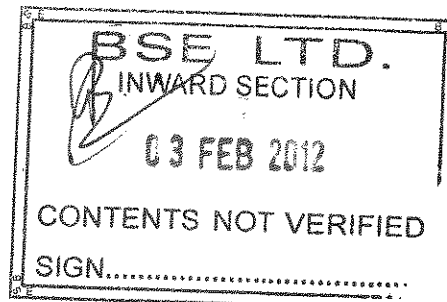
Thanking you,

Yours faithfully,
For FGP Limited



Kishore Shete
(Compliance Officer)

Encl: as Above



AGARWAL & MANGAL

CHARTERED ACCOUNTANTS

14/16, POPATWADI,
1ST FLOOR, KALBADEVI ROAD,
MUMBAI - 400 002
PHONE : 2209 1464
2209 1883
FAX : 2208 3683
E-mail : bpmangal@hotmail.com

REPORT ON LIMITED REVIEW

To,
The Board of Directors
FGP Limited.
Commercial Union House
9, Wallace Street
Fort,
Mumbai - 400 001.

We have reviewed the accompanying statement of unaudited financial results of **FGP LIMITED**, for the period ended 31-12-2011. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

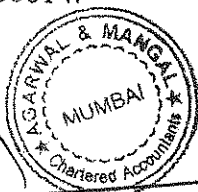
Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement."

FOR AGARWAL & MANGAL
Chartered Accountants
Firm Registration No. 100061W

(B. P. Mangal)

Partner

Membership No. 032973



PLACE : MUMBAI

DATED 02 FEB 2012

FGP LIMITED

Regd. Office: 9, Wallace Street, Fort, Mumbai- 400 001.

Unaudited Financial Results for the Quarter \ Nine Months ended on December 31, 2011

(Rs. in Lakhs)

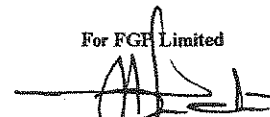
Particulars	Quarter Ended (Unaudited)			Nine months ended (Unaudited)		Year ended (Audited)
	31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
(a) Income from Operations	3.48	3.47	3.48	10.43	12.81	16.28
(b) Other Operating Income	8.63	6.98	6.68	22.44	24.74	37.60
Total Income	12.11	10.45	10.16	32.87	37.55	53.88
Expenditure						
(a) Employee Cost	3.55	4.06	3.08	10.34	8.54	11.59
(b) Professional Expenses	7.11	6.30	13.58	17.28	32.49	39.50
(c) Depreciation	0.15	0.14	0.22	0.44	0.67	0.82
(f) Electricity	3.11	2.43	2.14	8.34	9.65	10.89
(g) Repairs & Maintenance - Building	0.39	0.37	0.40	1.26	1.16	14.58
(j) Other expenditure	3.24	6.84	2.76	19.65	9.95	22.73
Total Expenditure	17.55	20.14	22.18	57.31	62.46	100.11
Profit/(Loss) from Operations before Other income, Interest & Exceptional Items (1-2)	(5.44)	(9.69)	(12.02)	(24.44)	(24.91)	(46.23)
Other Income	-	-	-	-	-	-
Profit/(Loss) before Interest & Exceptional Items (3+4)	(5.44)	(9.69)	(12.02)	(24.44)	(24.91)	(46.23)
Interest	-	-	-	-	-	-
Profit/(Loss) after interest but before Exceptional Items (5-6)	(5.44)	(9.69)	(12.02)	(24.44)	(24.91)	(46.23)
Exceptional Items	-	-	-	-	-	-
Profit/(Loss) from Ordinary Activities before tax (7-8)	(5.44)	(9.69)	(12.02)	(24.44)	(24.91)	(46.23)
Tax	-	-	-	-	-	-
Net Profit/(Loss) from Ordinary Activities after tax (9-10)	(5.44)	(9.69)	(12.02)	(24.44)	(24.91)	(46.23)
Extraordinary Item	-	-	-	-	-	-
Net Profit/(Loss) for the period (11-12)	(5.44)	(9.69)	(12.02)	(24.44)	(24.91)	(46.23)
Paid-up equity share Capital (Face Value of Rs. 10/- each)	1,189.51	1,189.51	1,189.51	1,189.51	1,189.51	1,189.51
Reserves & Surplus excluding revaluation reserves	-	-	-	-	-	1,749.25
Earning per share (EPS) (in Rs)						
(a) Basic and diluted EPS before Extraordinary items	(0.05)	(0.08)	(0.10)	(0.20)	(0.21)	(0.39)
(b) Basic and diluted EPS after Extraordinary items	(0.05)	(0.08)	(0.10)	(0.20)	(0.21)	(0.39)
Public shareholding						
- Number of shares	7,386,997	7,386,997	7,410,011	7,386,997	7,410,011	7,410,011
- Percentage of shareholding	62.10	62.10	62.29	62.10	62.29	62.29
Promoter and Promoter Group Shareholding						
a) Pledged/Encumbered						
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares to Promoter group holding	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares to total share capital	Nil	Nil	Nil	Nil	Nil	Nil
b) Non encumbered						
- Number of shares	4,508,054	4,508,054	4,485,040	4,508,054	4,485,040	4,485,040
- Percentage of shares to Promoter group holding	100	100	100	100	100	100
- Percentage of shares to total share capital	37.90	37.90	37.71	37.90	37.71	37.71

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on February 2, 2012.
- The Limited Review of financial results for the quarter ended on December 31, 2011 pursuant to clause 41 of the Listing Agreement, has been carried out by the Statutory Auditor.
- Details of Investor Complaints for the Quarter ended December 31, 2011: Pending at the beginning of the Quarter - Nil, Complaints received/resolved during the Quarter - 3, Complaints pending at the end of the Quarter - Nil.
- The Company operates only in one segment viz. Business Centre. Hence, the segment reporting as required by AS-17 is not applicable.
- Figures of the previous financial period have been regrouped/rearranged wherever considered necessary.

On Behalf of Board of Directors

For FGP Limited



Kishore Shete
Wholetime Director

Place : Mumbai
Date : February 2, 2012

